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# INFORMATION DISCLOSURE STATEMENT BY APPLICANT

(use as many sheets as necessary)

Sheet

1

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2

**Complete if Known**

Application Number

09/776,707

Filing Date

February 6, 2001

First Named Inventor

David S. MILLER

Group Art Unit

2163

Examiner Name

IRSHADULLAH, M.

Attorney Docket Number

31921-169140

## U.S. PATENT DOCUMENTS

[illegible]

## FOREIGN PATENT DOCUMENTS

[illegible]

Examiner  
Signature

M. IRSHADULLAH

Date Considered

4/1.04

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<sup>1</sup> Unique citation designation number. <sup>2</sup> See attached Kinds of U.S. Patent Documents. <sup>3</sup> Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). <sup>4</sup> For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. <sup>5</sup> Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 16 if possible. <sup>6</sup> Applicant is to place a check mark here if English language Translation is attached.

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	Application Number	09/776,707
	Filing Date	February 6, 2001
	First Named Inventor	David S. MILLER
	Group Art Unit	2163
	Examiner Name	IRSHADULLAH, M.
Sheet 2 of 2	Attorney Docket Number	31921-169140

OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS			
Examiner Initials *	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T <sup>2</sup>
h.	B1	Randall, et al., "First Looks", Massachusetts CPA Review, Vol. 70, No. 1, pp. 30-32, Winter 1996.	
h.	B2	Brozovsky, et al., "Tax Deposits Go Electronic", CPA Journal, Vol. 65, No. 12, pp. 53-54, December 1995.	
h.	B3	"Tax Prep Software: Out Third Annual 1040 Face-Off", Accounting Technology, Vol. 10, No. 10, pp. 20-63, November 1994.	
h.	B4	"SALES/USE Tax System", Taxware International, Inc., September 1999, <a href="http://www.taxware.com/ZProducts/salesuse/sutaxsys.html">http://www.taxware.com/ZProducts/salesuse/sutaxsys.html</a>	

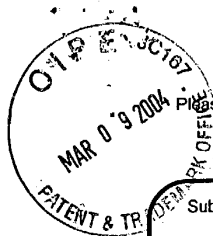
Examiner Signature	M. IRSHADULLAH	Date Considered	4/1/04
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## INFORMATION DISCLOSURE STATEMENT BY APPLICANT

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Sheet 3 of 3

### Complete if Known

Application Number	09/776,707
Filing Date	February 6, 2001
First Named Inventor	David S. MILLER
Group Art Unit	2163
Examiner Name	Not Yet Assigned
Attorney Docket Number	31921-169140

### OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS

Examiner Initials *	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T <sup>2</sup>
	AQ	"Linking Quicken to TurboTax"(with two pages of Table of Contents), pp. 1-3, <a href="http://www.cma.zdnet.com/book/quicken/ch22/ch22.htm">www.cma.zdnet.com/book/quicken/ch22/ch22.htm</a>	
	AR	"QIF Definition", pp. 1-6, <a href="http://www.respmech.com/mym2qifw/qif_new.htm">www.respmech.com/mym2qifw/qif_new.htm</a>	
	AS	"Quicken - Answers", pp. 1-2, <a href="http://www.intuit.com/support/quicken/faqs/win3/5176.html">www.intuit.com/support/quicken/faqs/win3/5176.html</a>	
	AT	"Quicken Deluxe 98", pp. 1-4, <a href="http://www.mcronline.com/Quicken98.htm">www.mcronline.com/Quicken98.htm</a>	
	AU	"Quicken Deluxe 98: taxes", pp.1-2, <a href="http://www.cnet.com.sg/Briefs/Comparisons/Money/ss02g.html">www.cnet.com.sg/Briefs/Comparisons/Money/ss02g.html</a>	
	AV	"Quicken QIF Alert", pp.1-4, <a href="http://www.fi.inuit.com/technical/qif_fi_alert.cfm">www.fi.inuit.com/technical/qif_fi_alert.cfm</a>	
	AW	"Shortcutz", Intuit Quicken® 99", pp. 1-2, <a href="http://www.educationalmultimedia.com/shortcutz/spreadsheets/quicken99.cfm?1">www.educationalmultimedia.com/shortcutz/spreadsheets/quicken99.cfm?1</a>	
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